

API MONTHLY REPORT

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APIS Monthly Report

Report Date. December 22,2023



Comprehensive



Professional



Objective

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OVERVIEW

In this period, the domestic raw material drug market maintained a weak and stable market trend, with factory quotations and spot transaction prices basically stable, and market trading gradually easing. The inventory of the main trading channels has basically taken shape, and the positions are biased towards categories with relatively strong control from mainstream factories. For commonly used categories, market expectations are not high, factory inventory is expected to accumulate again, and enterprise inventory is unbalanced. It is expected that prices will stabilize at the bottom before the holiday.

EXCHANGE RATE

The exchange rate is stable at 1USD = 7.19RMB, 1EUR=7.76RMB.



Macrolide Series

TYLOSIN TARTRATE/ TILMICOSIN PHOSPHATE:

Tylosin, Tilmicosin - the mainstream factory quotation is loosen, due to the weak demand, the market inquiry is weak, the low price of the trade inventory contributed to the transaction. Tylosin Tartrate near USD28.5/kg, Tilmicosin Phosphate near USD31.5/kg, Tilmicosin Base price near USD37.5/kg, Tiamulin price is near USD19.4/kg.

ERYTHROMYCIN THIOCYANATE:

Erythromycin thiocyanate - the mainstream factory quotation is high, the market price is running smoothly, market price keep at around USD57.4-62/kg.

AZITHROMYCIN:

Azithromycin mainstream factory quotation is high, the demand is large, the market price is high and firm, the market price is USD156/KG.

B-lactams Series :

AMOXICILLIN, AMOXICILLIN SODIUM:

Penicillin potassium industrial salt - the market capacity and supply are relatively concentrated, the mainstream factory quotation is weak as the inquiry and purchase volume are general.

Amoxicillin - the market price varies from different brand, the price in local areas is falling (transaction USD33.5/kg).

Aminoglycosides Series :

NEOMYCIN SULFATE:

The market keeps stable before Chinese new year holidays, some end users already booked Q1 demand and waiting for Q2. Now the price is around FOB USD15.7-16.5/BOU.

GENTAMICIN SULFATE:

Main producers are offering price around USD145.0-151.0/BOU on FOB. Demand is weak and stable. Others can offer a bit lower prices depending quantities and markets.

Tetracyclines Series :

OTC HCL:

Keep stable recently, current market price is around USD10.7-11.5/KG. Now Market is full of supply, and the trend of market maybe keep weak. Demand is quite.

DOXYCYCLINE HCL:

Doxycycline: Market is weak, Supply is full but demand is less so lead to price keep weak and price in bottom level of 5years.

Current market price is around USD41-42.5/kg. Since price is in bottom level of 5years, pls don't make too much expected for lower price.

Amido alcohols Series :

FLORFENICOL:

In Jan, the market deal is weak and the factories are under pressure of stocks, the traders are also actively sales before chinese new year, now the Florfenicol price is around USD 24.5-25/KG. If have current demands then it is suitable to order now. Next, it will be mainly keep stable and little weak situation but needs to attention the supplying status..

Lincomamides Series :

LINCOMYCIN HCL:

Market hot. All factory now increase the offer. Market price is around USD37.0-38.0/BOU according to different factories. The delivery for some factory is very tight till around April.

Quinolones Series :

ENROFLOXACIN BASE:

The market trend is stable, and market price is about USD24.0/KG.

CIPROFLOXACIN HCL:

The market trend is stable, and market price is about USD22.5/KG.

Sulfonamides Series :

The overall price of the sulfonamides product series was relatively stable. Due to the weak demand, the price continued to drop in the last half of the year, and the end user purchase on demand, besides market trading volume is not large. Continue to pay attention to market status and signing of factories.

SULFADIAZINE SODIUM: about USD21.1/KG,

SULFAMETHAZINE SODIUM: about USD9.7/KG,

TRIMETHOPRIM: about USD27.9/KG,

SULFAMETHOXAZOLE: about USD12.5/KG.

Nitrofurans Series :

FURALTADONE/FURAZOLIDONE:

The supplying and production from main makers are stable, and lead time will be after CNY holiday, in March. Furaltadone market price is around USD19.5/KG. Furazolidone market price around USD13.0/KG.

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